

**ASIC** Traralgon Office

Australian Securities & Investments Commission

ABN: 86 768 265 615

[authority@property.saiglobal.com](mailto:authority@property.saiglobal.com)

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**Request Number 8859272.**

Extracted from ASIC's Database on 15/12/15 at 11:11.

Name: LM INVESTMENT MANAGEMENT LIMITED  
ACN : 077 208 461

<i>Document ID</i>	<i>No. of Pages</i>	<i>Date Lodged</i>
7E6712227	15	10/02/15

If this request is for financial accounts it may contain an XBRL version of the accounts in addition to the usual PDF version. To analyse the version of the accounts in XBRL format you will need to use XBRL reader software.  
Please refer to [www.asic.gov.au/SBR](http://www.asic.gov.au/SBR) for more information.

**The total number of pages including this cover page is 16.**

If your request was made through an Information Broker and not all pages have been included please contact your Information Broker.

If your request was made direct to ASIC and you require technical assistance please contact us as follows:

DOCIMAGE Technical Enquiries:	03 5177 3001
Facsimile:	03 5177 3999
Ask a question:	<a href="http://www.asic.gov.au/question">www.asic.gov.au/question</a>

For all other inquiries contact us on 1300 300 630.

**Australian Securities &  
Investments Commission**

Electronic Lodgement

Document No. **7E6712227**

Lodgement date/time: 10-02-2015 11:23:47

Reference Id: 91032345

**Form 524**

Corporations Act 2001

**539(1), s539(7)**

## Presentation of accounts and statement

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### Liquidator details

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Registered liquidator number

**219954**

Registered liquidator name

**JOSEPH DAVID HAYES**

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### Company details

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Company name

**LM INVESTMENT MANAGEMENT  
LIMITED**

**077 208 461**

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### Appointment details

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Date appointment commenced :

**11-07-2013**

Type of appointment :

Receiver and manager

Are these accounts final?

**No**

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### Account & statement details

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Period for which the accounts and statement are made up

From

**11-07-2014**

To

**10-01-2015**

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Form 524 - Presentation of accounts and statement  
Liquidator: 219954 - JOSEPH DAVID HAYES

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## Authentication

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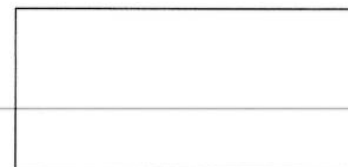
This form has been authenticated by	
Name	JOSEPH DAVID HAYES
This form has been submitted by	
Name	Dira BENAVIDES
Date	10-02-2015

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### For more help or information

Web	<a href="http://www.asic.gov.au">www.asic.gov.au</a>
Ask a question?	<a href="http://www.asic.gov.au/question">www.asic.gov.au/question</a>
Telephone	1300 300 630

# Australian Securities & Investments Commission



## Form 524

Corporations Act 2001  
539(1), 411(9)(a), 432(1A), 438E and 445J

## Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator; court appointed liquidator; members' voluntary liquidator; creditors' voluntary liquidator; receiver; receiver and manager; managing controller (other than receiver and manager); controller (other than receiver, receiver and manager or managing controller); deed administrator or scheme administrator under Part 5.1.

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

### Company details

Company name

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed)

ACN / ABN

077 208 461

### Lodgement details

Who should ASIC contact if there is a query about this form?

Firm / Organisation

McGrathNicol

Contact name/position description

Joseph David Hayes / Joint & Several Receiver and Manager

ASIC registered agent number (if applicable)

23182

Telephone Number

+61 2 9338 2600

Postal Address or DX Address

GPO Box 9986, Sydney NSW 2001

### 1 Details of appointment

Date of Commencement

11/07/2013

Type of appointment

Receiver and manager 524N & P

Details of the accounts

Are the accounts final?

No.

The period for which the accounts and statements are made up can not be more than 6 months.

If yes, provide date when Joint & Several Receivers and Managers ceased to act .

Date to which the accounts and statements made up

From  
11/07/2014

To  
10/01/2015

Final accounts and statements must be made up to the date on which the liquidator ceased to act.

## 1 Continued...Details of appointment

### Details of the appointee(s)

Date of Appointment:	11/07/2013
Liquidator Registration Number:	219954
Name:	Joseph David Hayes
At the office of:	McGrathNicol
Address:	Level 31 60 Margaret Street Sydney NSW 2000
Date of Appointment:	11/07/2013
Liquidator Registration Number:	410893
Name:	Anthony Norman Connelly
At the office of:	McGrathNicol
Address:	Level 7 175 Eagle Street Brisbane QLD 4000

### Details of the original appointment

Complete this section only if you are a controller

Appointment by or under Instrument

Date of appointment:	11/07/2013
Date of Instrument:	1/07/2010
Description of Instrument:	
Instrument registered in the Personal Property Securities Register	YES
Security Interest Number:	201112213019561

### Creditors' Meeting

Date of the last annual meeting of creditors

N/A

Was a quorum present at this meeting? N/A

OR

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC  
Date report lodged with ASIC:

N/A

## 2 Dividend

Complete this section in full only if you are a **court or creditors' voluntary liquidator or deed administrator**. This section is not relevant to provisional liquidation appointments. If you are the **liquidator of a members' voluntary liquidation**, you need only provide information on the dividends paid to contributories.

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority		
Secured		
Unsecured		
Deferred		

Dividends paid since your appointment and to the date of this account.

## 3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date appointment / control day	Withheld
Amount owing under instrument at the date of this account	\$0.00
Estimated value of property subject to the instrument at the date of this account	\$0.00

## 4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments.

### Professional fees and outlays

Remuneration paid to you during the period for which this account is made up (inclusive of GST)

\$635,377.05

Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)

\$1,396,188.20

Amount received by you in respect of expenses during the period for which this account is made up (inclusive of GST)

\$17,348.61

Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (inclusive of GST).

\$33,654.24

### Estimated completion date

Month and year by which you expect this appointment will be completed

06 2015

At the date of this account how long have you been appointed? Years / Months.

1 year(s), 6 month(s).

#### 4 Continued... Summary of professional fees and completion dates

Include both operational and abnormal causes of delay, together with a likely date of event which may be the cause of the delay eg. Collection of debtors, terms of Deed to be satisfied, preference action pending – litigation October 200X; awaiting Committee of Inspection October 200X for approval to finalise.

Details of causes which may delay the termination of your appointment:

- Realisation of security
- Finalising statutory charges
- Retirement of Receivers and Managers

#### 5 Account of receipts and payments

This section for all appointments.

##### Receipts

(Exclude the principal component of matured investments)

Total amounts received by you before the period for which this account has been made up	\$52,598,439.08
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Total amounts received by you during the period for which this account has been made up (Attach detailed schedule)	\$17,928,102.61
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<b>Total Receipts</b> (this total carried forward to next account)	<b>\$70,526,541.69</b>
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##### Payments

(Exclude principal amounts invested or rolled over)

Total payments made by you before the period for which this account has been made up	\$45,959,273.64
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Total payments made by you during the period for which this account has been made up (Attach detailed schedule)	\$7,904,937.38
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<b>Total Payments</b> (this total carried forward to next account)	<b>\$53,864,211.02</b>
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##### Reconciliation of money held

Cash in hand	\$0.00
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Cash at bank:

Credits as per bank statement		\$16,662,330.67
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Less: Unpresented cheques		\$0.00
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Add: Outstanding deposits		\$0.00
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\$16,662,330.67

Amounts invested and not converted to cash	\$0.00
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<b>Total balance of money held</b>	<b>\$16,662,330.67</b>
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## 6 Estimated outcome

Complete this section for court and creditors' voluntary liquidations only.

Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the **Statement of financial position and estimated outcome of your appointment**.

### Statement of financial position and estimated outcome of your appointment

Details only required for court and creditors' voluntary winding up where it is expected that a dividend will be paid to any class of creditor.

	Total estimated future net realisable value	
	Estimated (High)	Estimated (Low)
	\$	\$
<b>Expected net asset recoveries</b>		
Total money held at the date of this account (amount taken from above)		
Interests in land		
Sundry debtors		
Stock on hand		
Work in progress		
Plant and equipment		
Potential legal recoveries		
Contingent assets		
Other recoveries		
<b>Estimated net asset recoveries at date of this account</b>		
Less estimated future insolvency practitioners remuneration		
Less estimated future other payments or costs incurred		
<b>Estimated net asset recoveries at date of this account available for further dividends to creditors</b>		
Less estimated future dividends to priority creditors		
Less estimated future payments to secured creditors		
Less estimated future dividends to unsecured creditors		
Less estimated future dividends to deferred creditors		
<b>Balance for contributories</b>		

Provide details of any arrangement where assets of the company have been disposed of by you for consideration other than for cash or of any benefit that you have received directly or indirectly resulting from this appointment.

#### Disclaimer

The Statement of financial position and estimated outcome is an estimate only based on information available at the date of these accounts. The information included in this section should be viewed as a guide only. Many factors affect the estimated outcome to creditors. The data used in this section will change as further information becomes available and after all matters in the insolvency administration are finalised.



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## 7 Your verification of this account and statement

This section for all appointment types

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I declare that the statements below are correct.

### Statement

The information given in the statement is true to the best of my knowledge and belief at the date of signing.

The account of receipts and payments set out in the annexure marked A of 7 pages, contains a full and true account of my receipts and payments in this period and I have not, nor has any other person by my order or for my use during that period, received or paid any moneys on account of the company other than and except the items mentioned and specified in that account.

The period

From: 11/07/2014 To: 10/01/2015

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## Signature

Name

Joseph David Hayes

Signature(s)



Date Signed

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## Lodgement

Send completed and signed forms to:

Australian Securities and Investments Commission  
PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website  
[www.asic.gov.au](http://www.asic.gov.au)

For help or more information

Web [www.asic.gov.au](http://www.asic.gov.au)  
Need help? [www.asic.gov.au/question](http://www.asic.gov.au/question)  
Telephone 1300 300 630

**Account of receipts and payments for the period****RECEIPTS**

<b>Date</b>	<b>Receipts From</b>	<b>Nature of Receipts/Explanation</b>	<b>Total</b>
30/07/14	Various Loans	Loan reduction-Greystanes	7,400,000.00
30/07/14	Various Loans	Loan reduction-Kingopen	1,000,000.00
30/07/14	Various Loans	Loan reduction-Source developments	500,000.00
30/07/14	Various Loans	Loan reduction-U-Own	550,000.00
30/07/14	Australian Taxation Office	GST Control: GST Paid (Received)	109,896.91
31/07/14	Various Loans	Loan reduction-Tall Trees Tenah Merah	1,100,000.00
31/07/14	Suncorp Bank	Interest Income	4,257.88
31/07/14	Suncorp Bank	Interest Income	3.82
31/07/14	Suncorp Bank	Interest Income	12,469.56
06/08/14	Various Loans	Loan reduction-Pinevale	600,000.00
11/08/14	Various Loans	Loan reduction-Keppel Views	1,100,000.00
11/08/14	Various Loans	Loan reduction-Seasilver	600,000.00
11/08/14	Various Loans	Loan reduction-Source developments	600,000.00
31/08/14	Suncorp Bank	Interest Income	3.82
31/08/14	Suncorp Bank	Interest Income	7,224.70
31/08/14	Suncorp Bank	Interest Income	8,354.76
03/09/14	Australian Taxation Office	GST Control: GST Paid (Received)	51,792.00
08/09/14	Various Loans	Loan reduction-Cameo Estate	220,000.00
08/09/14	Various Loans	Loan reduction-Seasilver Controller	450,000.00
08/09/14	Source Developments	Controllership Funds Transfer-Source Developments	300,000.00
09/09/14	Various Loans	Loan reduction-AIIS	22,399.35
09/09/14	Various Loans	Loan reduction-Greystanes	2,062.16
09/09/14	Various Loans	Loan reduction-Northshore Bayview	158,266.32
09/09/14	Various Loans	Loan reduction-U-Own	92,489.34
17/09/14	Tall Trees Tenah Merah	Refunds	22,820.00
18/09/14	Various Loans	Loan reduction-Source developments	850,000.00
18/09/14	Various Loans	Loan reduction-St Crispin's	1,650,000.00
18/09/14	Various Loans	Loan reduction-Tall Trees Tenah Merah	3,150.00
30/09/14	Suncorp Bank	Interest Income	1,867.68
30/09/14	Suncorp Bank	Interest Income	4,560.77
30/09/14	Suncorp Bank	Interest Income	3.72
30/09/14	Suncorp Bank	Interest Income	0.01
15/10/14	Australian Taxation Office	GST Control: GST Paid (Received)	36,859.14
16/10/14	Australian Taxation Office	GST Control: GST Paid (Received)	34,438.00
31/10/14	Suncorp Bank	Interest Income	1,934.30
31/10/14	Suncorp Bank	Interest Income	6,242.00
31/10/14	Suncorp Bank	Interest Income	3.84
11/11/14	Suncorp Bank	Interest Income	131,194.50
17/11/14	MPF Deposit	Interest Income	27,407.60
18/11/14	Share of bankrupt estate of Gntor, Josephine Barillo from Armstrong Wily	Controllership Funds Transfer-Glendenning	16,155.00
18/11/14	Tall Trees Tenah Merah	Investment Income	750.00
27/11/14	Australian Taxation Office	GST Control: GST Paid (Received)	910.00
30/11/14	Suncorp Bank	Interest Income	3.73
30/11/14	Suncorp Bank	Interest Income	1,876.27
30/11/14	Suncorp Bank	Interest Income	27,141.71
04/12/14	Tanah Merah	Loan reduction-Tall Trees Tenah Merah	150.00
04/12/14	Australian Taxation Office	GST Control: GST Paid (Received)	1,048.00
07/12/14	Australian Taxation Office	GST Control: GST Paid (Received)	64,504.00
11/12/14	Australian Taxation Office	GST Control: GST Paid (Received)	9,053.61
19/12/14	Multiple Parties	Net settlement proceeds	106,871.81
31/12/14	Suncorp Bank	Interest Income	3.87
31/12/14	Suncorp Bank	Interest Income	1,943.20
31/12/14	Suncorp Bank	Interest Income	37,989.23

<b>Total Receipts</b>	17,928,102.61
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**PAYMENTS**

<b>Date</b>	<b>Payments To</b>	<b>Nature of Payments/Explanation</b>	<b>Total</b>
25/07/14	Bridgewater Controller	Controllership Funds Transfer-Bridgewater Cntrlr	(200,000.00)
25/07/14	LM Administration PL (In Liquidation)	Controllership Funds Transfer-LMA PL (In Lqdtm)	(142,508.00)
25/07/14	Cameo	Controllership Funds Transfer-Cameo	(8,827.80)
25/07/14	Bree Howe	Other Professional Fees	(375.00)
25/07/14	Sean Haydock/Bree Howe	Other Professional Disbursements	(3,031.54)
25/07/14	Platinum Business Strategies	Other Professional Fees	(1,980.00)
28/07/14	McGrathNicol	Appointee Disbursements	(4,040.29)
28/07/14	McGrathNicol	Fees: Appointee Fees	(164,055.10)
28/07/14	Tucker and Cowan Solicitors	Other Professional Fees	(154,986.78)
28/07/14	Bree Howe	Other Professional Fees	(462.50)
28/07/14	Simon Tickner	Other Professional Disbursements	(304.70)
30/07/14	Bridgewater Controller	Controllership Funds Transfer-Bridgewater Cntrlr	(1,090,565.92)
31/07/14	Suncorp Bank	Bank Charges	(2.00)
31/07/14	Suncorp Bank	Bank Charges	(14.00)
01/08/14	Cameo	Controllership Funds Transfer-Cameo	(39,785.65)
01/08/14	McGrathNicol	Appointee Disbursements	(6,313.69)
01/08/14	McGrathNicol	Fees: Appointee Fees	(211,227.50)
01/08/14	Bree Howe	Other Professional Fees	(512.50)
01/08/14	Russell Solicitors	Other Professional Fees	(2,825.60)
06/08/14	LM Administration PL (In Liquidation)	Other Professional Fees	(24,449.70)
06/08/14	Hidden Valley	Controllership Funds Transfer-Hidden Valley	(5,753.00)
06/08/14	Telstra Corporation Limited	Sundry Expense	(1,290.96)
06/08/14	Suncorp Bank	Bank Charges	(8.00)
07/08/14	Various Investors	Capital distribution – various investors	(1,501.65)
08/08/14	LM Administration PL (In Liquidation)	Controllership Funds Transfer-LMA PL (In Lqdtm)	(157,867.00)
08/08/14	LMIM Ltd (In Liquidation)	Other Professional Fees	(39,766.65)
12/08/14	Greystanes Controller	Controllership Funds Transfer-Greystanes	(60,000.00)
12/08/14	OVST	Controllership Funds Transfer-OVST	(46,233.80)
12/08/14	Tucker and Cowan Solicitors	Other Professional Fees	(210,571.61)
12/08/14	OVST	Controllership Funds Transfer-OVST	(39,751.52)
14/08/14	Bree Howe	Other Professional Fees	(425.00)
14/08/14	Sean Haydock/Bree Howe	Other Professional Disbursements	(1,630.50)
14/08/14	Coulter & Rocola	Loan drawdown-Coulter & Rocola	(28,000.00)
15/08/14	St Crispin's	Controllership Funds Transfer-St Crispin's	(9,415.50)
15/08/14	Cameo Estate Contoller	Controllership Funds Transfer-Cameo	(21,819.30)
27/08/14	LM Administration PL (In Liquidation)	Controllership Funds Transfer-LMA PL (In Lqdtm)	(40,894.70)
27/08/14	St Crispin's	Controllership Funds Transfer-St Crispin's	(4,041.65)
27/08/14	Bellpac Pty Ltd (In Liquidation)	Loan drawdown-Bellpac Pty Ltd (In Liquidation)	(15,623.61)
27/08/14	Tucker and Cowan Solicitors	Legal Fees	(61,635.48)
28/08/14	Clayton Utz	Legal Fees	(132,476.69)
28/08/14	Cybernet Evolution Pty Ltd	Sundry Expense	(2,333.70)
28/08/14	Bree Howe	Other Professional Fees	(1,037.50)
28/08/14	Sean Haydock	Other Professional Disbursements	(2,376.24)
28/08/14	OVST	Controllership Funds Transfer-OVST	(46,374.30)
28/08/14	Redland Bay Tall Trees	Controllership Funds Transfer-Pinevale	(50,274.30)
28/08/14	St Crispin's	Controllership Funds Transfer-St Crispin's	(63,176.96)
28/08/14	Hidden Valley	Controllership Funds Transfer-Hidden Valley	(23,806.75)
31/08/14	Suncorp Bank	Bank Charges	(11.00)
02/09/14	Bridgewater Controller	Controllership Funds Transfer-Bridgewater Cntrlr	(362,718.81)
02/09/14	Redland Bay Leisure Life	Controllership Funds Transfer-Redland Bay	(12,694.55)
02/09/14	Redland Bay Tall Trees	Controllership Funds Transfer-Redland Bay	(48,831.39)
02/09/14	Redland Bay Tall Trees	Controllership Funds Transfer-Redland Bay	(24,493.82)
08/09/14	David Clout & Associates - actual fees	Other Professional Fees	(23,129.72)
08/09/14	Redland Bay Leisure Life	Controllership Funds Transfer-Redland Bay	(181,816.62)

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461

Annexure A Page 3

**PAYMENTS**

<b>Date</b>	<b>Payments To</b>	<b>Nature of Payments/Explanation</b>	<b>Total</b>
08/09/14	LM Administration PL (In Liquidation)	Controllership Funds Transfer-LMA PL (In Lqdt)	(141,603.00)
11/09/14	Simon Tickner	Other Professional Disbursements	(422.38)
11/09/14	Bree Howe	Other Professional Fees	(725.00)
11/09/14	The Trust Company Limited	Other Professional Fees	(32,113.86)
11/09/14	BDO Pty Ltd	Other Professional Fees	(760,243.55)
11/09/14	Coulter & Rocola	Loan drawdown-Coulter & Rocola	(1,887.20)
15/09/14	Sean Haydock	Other Professional Disbursements	(2,518.39)
17/09/14	Hidden Valley	Loan drawdown - Keppel Bay Holdings	(8,470.00)
18/09/14	Kappel Bay Holdings	Loan drawdown - Keppel Bay Holdings	(15,390.00)
18/09/14	Coulter Developments	Loan drawdown-Coulter & Rocola	(9,180.95)
22/09/14	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(10,420.00)
22/09/14	Cameo Estate Conttoller	Loan drawdown-Cameo Estate	(53,482.40)
23/09/14	McGrathNicol	Appointee Disbursements	(6,994.63)
23/09/14	McGrathNicol	Fees: Appointee Fees	(260,094.45)
23/09/14	Bree Howe	Other Professional Fees	(525.00)
23/09/14	Platinum Business Strategies	Other Professional Fees	(440.00)
30/09/14	Pinevale (Carrington management)	Controllership Funds Transfer-Pinevale	(101,137.12)
30/09/14	Redland Bay Tall Trees	Controllership Funds Transfer-Redland Bay	(90,909.68)
30/09/14	Suncorp Bank	Bank Charges	(2.20)
30/09/14	Suncorp Bank	Bank Charges	(2.00)
08/10/14	OVST	Controllership Funds Transfer-OVST	(80,000.00)
09/10/14	Various Investors	Capital distribution - various investors	(398.09)
10/10/14	Simon Tickner & Sean Haydock	Other Professional Disbursements	(3,048.05)
	Expense claim		
13/10/14	LM Administration PL (In Liquidation)	Other Professional Fees	(146,478.00)
13/10/14	Bree Howe	Other Professional Fees	(1,564.00)
13/10/14	Hidden Valley	Controllership Funds Transfer-Hidden Valley	(15,470.74)
13/10/14	Keppel Views	Controllership Funds Transfer-Keppel Views Cont	(65,039.20)
13/10/14	Coulter & Rocola	Controllership Funds Transfer	(746.23)
15/10/14	Bellpac Pty Ltd (In Liquidation)	Loan drawdown-Bellpac Pty Ltd (In Liquidation)	(75,100.09)
20/10/14	David Clout & Associates - actual fees	Other Professional Fees	(20,964.92)
20/10/14	Bree Howe	Other Professional Fees	(600.00)
20/10/14	Gadens Lawyers	Loan drawdown - various	(90,000.00)
23/10/14	Redland Bay Tall Trees	Other Professional Fees	(20,298.59)
23/10/14	Bree Howe	Other Professional Fees	(1,050.00)
23/10/14	Pinevale (Carrington management)	Controllership Funds Transfer-Pinevale	(24,634.25)
24/10/14	Young Project Marketing	Controllership Funds Transfer-Young Project Mrktng	(7,222.90)
24/10/14	Keppel Bay Holdings	Controllership Funds Transfer-Keppel Bay	(8,751.15)
24/10/14	Pinevale (Carrington management)	Controllership Funds Transfer-Pinevale	(8,635.00)
24/10/14	Hidden Valley	Controllership Funds Transfer-Hidden Valley	(5,981.80)
27/10/14	Suncorp Bank	Bank Charges	(8.00)
27/10/14	Northshore Bayview	Controllership Funds Transfer-Northshore Bayview	(11,506.29)
28/10/14	Redland Bay Leisure Life	Controllership Funds Transfer-Redland Bay	(4,766.30)
30/10/14	LM Administration PL (In Liquidation)	Other Professional Fees	(24,453.73)
31/10/14	Suncorp Bank	Bank Charges	(7.20)
31/10/14	Bree Howe	Other Professional Fees	(750.00)
03/11/14	LMA Pty Ltd (In Liquidation)	Sundry Expense	(168,962.00)
03/11/14	Lucy Bloomfield	Other Professional Fees	(357.50)
03/11/14	Clayton Utz	Legal Fees	(6,360.20)
03/11/14	Cameo Estate Conttoller	Loan drawdown-Cameo Estate	(63,300.00)
03/11/14	Pinevale (Carrington)	Loan reduction-Pinevale	(150,000.00)

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) A.C.N. 077 208 461

Annexure A Page 4

**PAYMENTS**

<b>Date</b>	<b>Payments To</b>	<b>Nature of Payments/Explanation</b>	<b>Total</b>
	management)		
03/11/14	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(60,288.07)
05/11/14	David Clout Associate	Other Professional Fees	(26,697.67)
07/11/14	Bree J Howe	Other Professional Fees	(1,075.00)
07/11/14	Redland Bay Leisure Life	Controllership Funds Transfer-Redland Bay	(12,229.80)
07/11/14	Cameron Kohring/Sean Haydock	Other Professional Disbursements	(2,105.01)
11/11/14	Hidden Valley	Loan drawdown - Hidden Valley	(990.00)
12/11/14	Redland Bay Tall Trees	Loan drawdown - Redland Bay Leisure Life	(20,193.99)
13/11/14	Pinevale (Carrington management)	Loan reduction-Pinevale	(29,930.33)
18/11/14	Sean Haydock	Other Professional Disbursements	(1,526.50)
18/11/14	Jones Lang LaSalle Australia Pty Limited	Other Professional Fees	(24,519.96)
18/11/14	Bree J Howe	Other Professional Fees	(462.50)
18/11/14	Bree Howe	Other Professional Fees	(575.00)
20/11/14	Hidden Valley	Loan drawdown - Hidden Valley	(11,741.13)
26/11/14	Redland Bay Leisure Life	Controllership Funds Transfer-Redland Bay	(25,713.00)
27/11/14	Redland Bay Leisure Life	Loan drawdown - Redland Bay Leisure Life	(16,971.76)
30/11/14	Suncorp Bank	Bank Charges	(2.40)
30/11/14	Suncorp Bank	Bank Charges	(2.00)
03/12/14	Tucker & Cowen Solicitors	Legal Fees	(213,741.00)
03/12/14	Tucker & Cowen Solicitors	Legal Fees	(56,087.90)
03/12/14	LM Investment Management Limited (Administrators Appointed) (Receivers and Managers Appointed)	Other Professional Disbursements	(1,817.60)
03/12/14	Bree Howe	Other Professional Fees	(550.00)
04/12/14	Bree Howe	Other Professional Fees	(900.00)
05/12/14	Pikes & Verekers	Legal Fees	(13,309.14)
05/12/14	Redland Bay Leisure Life	Controllership Funds Transfer	(84,263.11)
05/12/14	Cameo	Controllership Funds Transfer	(50,458.00)
11/12/14	David Clout & Associates - actual fees	Legal Fees	(18,322.58)
11/12/14	LM Administration PL (In Liquidation)	Other Professional Fees	(305,988.00)
11/12/14	Clayton Utz	Other Professional Fees	(6,410.80)
11/12/14	Clayton Utz	Legal Fees	(26,796.79)
11/12/14	Greystanes Controller	Controllership Funds Transfer	(27,728.79)
11/12/14	Redland Bay Leisure Life	Controllership Funds Transfer	(44,069.97)
11/12/14	Simon Tickner	Other Professional Disbursements	(119.77)
16/12/14	Cameron Kohring	Other Professional Disbursements	(415.00)
16/12/14	Clayton Utz	Legal Fees	(9,604.82)
16/12/14	LM Administration PL (In Liquidation)	Controllership Funds Transfer	(16,899.33)
16/12/14	Bridgewater Controller	Controllership Funds Transfer	(23,451.00)
17/12/14	Bridgewater Controller	Controllership Funds Transfer	(36,098.85)
18/12/14	Various Investors	Capital distribution - various investors	(224.98)
18/12/14	Bree Howe	Other Professional Fees	(637.50)
19/12/14	Suncorp Bank	Bank Charges	(2.50)
22/12/14	Redland Bay Leisure Life	Controllership Funds Transfer	(9,900.00)
22/12/14	Redland Bay Tall Trees	Controllership Funds Transfer	(3,848.00)
22/12/14	Redland Bay Leisure Life	Controllership Funds Transfer	(6,948.75)
23/12/14	Cameo	Controllership Funds Transfer	(100,000.00)
23/12/14	Redland Bay Tall Trees	Controllership Funds Transfer	(100,000.00)
23/12/14	Bridgewater Controller	Controllership Funds Transfer	(100,000.00)
23/12/14	Redland Bay Leisure Life	Controllership Funds Transfer	(50,740.79)
31/12/14	Suncorp Bank	Bank Charges	(9.20)
05/01/15	LM Administration PL (In Liquidation)	Sundry Receipts	(79,502.50)

<b>Total Payments</b>	<b>(7,904,937.38)</b>
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This is the annexure A of 7 page(s) referred to in Form 524 - Presentation of Accounts and Statement from 11/07/2014 to 10/01/2015

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**Signature**

Name

Joseph David Hayes

Signature(s)



Date Signed